

MIAMI-DADE COUNTY, FLORIDA

GENERAL OBLIGATION BONDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001

(in thousands)

		Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Public Improvement Bonds:					
Series "E"	due through 2001	5.50% to 6.75%	\$ 3,605	\$ (3,605)	\$
Series "F"	due through 2001	5.25%	7,310	(3,540)	3,770
Series "G"	due through 2002	4.50% to 5.50%	7,465	(3,690)	3,775
Series "H"	due through 2003	6.50% to 6.70%	13,220	(4,160)	9,060
Series "I"	due through 2004	6.75% to 6.90%	18,725	(4,250)	14,475
Series "CC"	due through 2016	6.25% to 7.125%	26,536	(870)	25,666
Series "DD"	due through 2018	6.80% to 7.75%	43,575	(1,105)	42,470
Series "EE"	due through 2016	4.10% to 5.75%	32,585	(1,240)	31,345
Series 1997 (Parks)	due through 2022	5.00% to 6.50%	47,770	(1,185)	46,585
Series 1998 (Parks)	due through 2024	4.20% to 6.00%	25,395	(625)	24,770
Series 1999 (Parks)	due through 2025	4.75% to 7.25%	25,615	(485)	25,130
Series 2001 (Parks)	due through 2026	4.10% to 5.25%		28,500	28,500
Public Improvement Refunding Bonds:					
Series "1986"	due through 2007	12.00% to 15.00%	52,345	(11,200)	41,145
Series "1988"	due through 2004	6.90% to 7.50%	24,280	(7,310)	16,970
Total General Obligation Bonds			<u>\$ 328,426</u>	<u>\$ (14,765)</u>	<u>\$ 313,661</u>

MIAMI-DADE COUNTY, FLORIDA

**SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001**
(in thousands)

	Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Special Obligation Bonds:				
Guaranteed Entitlement Refunding Revenue Bonds Series "1988" due through 2008	7.50% to 7.80%	\$ 42,059	\$ 3,282	\$ 45,341
Guaranteed Entitlement Refunding Revenue Bonds Series "1995A" due through 2018	4.70% to 6.25%	86,042	4,041	90,083
Guaranteed Entitlement Refunding Revenue Bonds Series "1995B" due through 2003	4.60% to 5.10%	31,894	(12,414)	19,480
Sales Tax Revenue Refunding Bonds, Series "1996" due through 2002	4.00% to 6.00%	32,600	(10,375)	22,225
Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds Series "1990" due through 2010	Variable rate	7,640	(4,140)	3,500
Special Obligation Bonds, (Country Club of Miami Taxing District) (County Portion 46.5%) Series "1998"		728	(728)	
Professional Sports Franchise Facilities Tax Revenue Refunding Bonds Series "1998" due through 2030	3.60% to 5.25%	95,000	(155)	94,845
Special Obligation Bonds (Courthouse Center Project) Series "1994" due through 2019	5.05% to 6.35%	2,905	(670)	2,235
Special Obligation Bonds (Courthouse Center Project) Series "1995" due through 2020	4.75% to 6.10%	2,550	(460)	2,090
Special Obligation Bonds (Courthouse Center Project) Series "1998A" due through 2014	3.00% to 4.65%	4,920	(90)	4,830
Special Obligation Bonds (Courthouse Center Project) Series "1998B" due through 2014	3.00% to 4.65%	37,585	(305)	37,280
Public Service Tax Revenue Refunding Bonds Series "1996" due through 2003	4.00% to 5.25%	35,245	(8,230)	27,015
Public Service Tax Revenue UMSA Bonds (QNIP) Series "1999" due through 2024	4.00% to 5.25%	74,995	(1,815)	73,180
Stormwater Bonds (QNIP) Series "1999" due through 2024	3.00% to 4.80	40,890	(1,025)	39,865
Metro-Dade Fire and Rescue Series "1996" due through 2011	3.60% to 6.00%	32,765	(2,360)	30,405

(Continued)

MIAMI-DADE COUNTY, FLORIDA

SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001
(in thousands)
(Continued)

	Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Special Obligation Refunding Bonds/Taxable Series "1996B" due through 2035	3.55% to 6.50%	115,234	(1,472)	113,762
Subordinate Special Obligation Refunding Bonds Series "1997A" due through 2026	5.35% to 5.62%	100,838	5,676	106,514
Subordinate Special Obligation Bonds Series "1997B" due through 2037	5.00% to 5.66%	178,934	3,557	182,491
Subordinate Special Obligation Bonds Series "1997C" due through 2028	4.00% to 5.68%	38,569	(3,648)	34,921
Total Special Obligation Bonds		<u>\$ 961,393</u>	<u>\$ (31,331)</u>	<u>\$ 930,062</u>

(Concluded)

MIAMI-DADE COUNTY, FLORIDA
HOUSING AGENCY
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001
(in thousands)

	Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
New Housing Authority Debentures (NHAD) Third Issue due through 2002	3.375%	\$ 105	\$ (55)	\$ 50
New Housing Authority Debentures (NHAD) Fourth Issue due through 2004	3.500%	655	(170)	485
New Housing Authority Debentures (NHAD) Fifth Issue due through 2001	3.500%	50	(50)	
New Housing Authority Debentures (NHAD) Sixth Issue due through 2006	3.625%	810	(130)	680
New Housing Authority Debentures (NHAD) Seventh Issue due through 2006	3.875%	1,860	(289)	1,571
New Housing Authority Debentures (NHAD) Eighth Issue due through 2007	3.750%	695	(90)	605
New Housing Authority Debentures (NHAD) Ninth Issue due through 2008	4.250%	965	(105)	860
New Housing Authority Debentures (NHAD) Tenth Issue due through 2012	5.000%	7,000	(445)	6,555
New Housing Authority Debentures (NHAD) Eleventh Issue due through 2013	4.875%	8,520	(490)	8,030
New Housing Authority Debentures (NHAD) Twelfth Issue due through 2009	6.000%	3,165	(275)	2,890
Total Housing Agency		<u>\$ 23,825</u>	<u>\$ (2,099)</u>	<u>\$ 21,726</u>

Bonds totaling \$21,726 plus Notes Payables totaling \$85,287.

MIAMI-DADE COUNTY, FLORIDA
SEAPORT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001
(in thousands)

	Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Seaport Revenue Refunding Bonds, Series "1988C" due through 2010	6.80% to 7.60%	\$ 3,435	\$ (3,435)	\$
Seaport Revenue Refunding Bonds, Series "1988D" due through 2010	6.80% to 7.60%	8,495	(3,145)	5,350
Seaport Revenue Refunding Bonds, Series "1990E" due through 2019	6.50% to 8.00%	8,245	(830)	7,415
Seaport Revenue Refunding Bonds, (Gantry Crane Project) Series "1990F" due through 2016	6.50% to 7.125%	5,455	(5,455)	
Seaport General Obligation Bonds, Series "1992" due through 2002	5.25% to 5.90%	5,765	(2,210)	3,555
Seaport General Obligation Refunding Bonds, Series "1996" due through 2026	4.40% to 6.50%	149,950		149,950
Seaport Revenue Refunding Bonds, Series "1995" due through 2016	4.60% to 6.20%	44,950		44,950
Seaport Revenue Bonds Series "1996" due through 2026	4.00% to 5.50%	28,310	(510)	27,800
Total Seaport Bonds		<u>\$ 254,605</u>	<u>\$ (15,585)</u>	<u>\$ 239,020</u>

MIAMI-DADE COUNTY, FLORIDA

**AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001**

(in thousands)

		Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Trust Agreement Special Revenue Bonds:					
Aviation Revenue Bonds					
Series "W" due through 2007	4.90% to 6.10%	\$ 64,565	\$ (1,860)	\$ 62,705	
Aviation Revenue Refunding Bonds					
Series "X" due through 2002	4.80% to 5.30%	13,500	(6,565)	6,935	
Aviation Revenue Refunding Bonds					
Series "Y" due through 2011	4.50% to 5.50%	40,785	(2,820)	37,965	
Aviation Revenue Refunding Bonds					
Series 1994A due through 2002	5.50% to 6.25%	16,525	(8,040)	8,485	
Aviation Revenue Refunding Bonds					
Series 1994B due through 2006	5.40% to 6.40%	18,485	(2,660)	15,825	
Aviation Revenue Refunding Bonds					
Series 1994C due through 2006	8.10% to 8.80%	12,000	(1,895)	10,105	
Aviation Revenue Refunding Bonds					
Series 1995A due through 2011	5.15% to 6.10%	30,635	(2,065)	28,570	
Aviation Revenue Bonds					
Series 1995B due through 2024	5.75% to 6.00%	135,920		135,920	
Aviation Revenue Bonds					
Series 1995C due through 2025	5.75%	24,080		24,080	
Aviation Revenue Refunding Bonds					
Series 1995D due through 2010	4.25% to 5.8%	44,385		44,385	
Aviation Revenue Refunding Bonds					
Series 1995E due through 2010	4.10% to 6.0%	24,905		24,905	
Aviation Revenue Bonds					
Series 1996A due through 2026	5.75%	267,415		267,415	
Aviation Revenue Bonds					
Series 1996B due through 2026	5.6%	27,585		27,585	
Aviation Revenue Refunding Bonds					
Series 1996C due through 2011	4.90% to 5.50%	40,575		40,575	
Aviation Revenue Bonds					
Series 1997A due through 2010	4.60% to 6.00%	118,250	(9,030)	109,220	
Aviation Revenue Bonds					
Series 1997B due through 2022	4.75% to 5.125%	136,830	(5,415)	131,415	

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MIAMI-DADE COUNTY, FLORIDA

**AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001**

(in thousands)
(Continued)

		Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
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Aviation Revenue Bonds					
Series 1997C	due through 2027	5.125%	63,170	(3,640)	59,530
Aviation Revenue Bonds					
Series 1998A	due through 2024	4.00% to 5.25%	179,765	(3,350)	176,415
Aviation Revenue Bonds					
Series 1998B	due through 2006	4.00% to 5.00%	31,685	(3,275)	28,410
Aviation Revenue Bonds					
Series 1998C	due through 2029	4.40% to 5.25%	150,000		150,000
Aviation Revenue Bonds					
Series 2000A	due through 2029	5.4% to 6.00%	78,110		78,110
Aviation Revenue Bonds					
Series 2000B	due through 2029	5.25% to 5.75%	61,890		61,890
Total Trust Agreement Special Revenue Bonds			1,581,060	(50,615)	1,530,445
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Aviation Facilities Revenue Bonds:					
Aviation Facilities Variable Rate Demand Bonds 1984					
Series "A"	due through 2009	Variable Rate	29,700	(2,000)	27,700
Aviation Facilities Revenue Bonds 1992					
Series "B"	due through 2022	5.10% to 6.60%	94,805	(2,095)	92,710
Aviation Facilities Revenue Bonds 1994					
Series "C"	due through 2024	5.375% to 6.20%	135,480	(2,465)	133,015
Total Aviation Facilities Revenue Bonds:			259,985	(6,560)	253,425
Total Aviation			\$ 1,841,045	\$ (57,175)	\$ 1,783,870
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(Concluded)

MIAMI-DADE COUNTY, FLORIDA

**PUBLIC HEALTH TRUST REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001**

(in thousands)

			Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
	Outstanding Interest Rates				
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1993"	due through 2023	4.40% to 5.625%	\$ 79,215	\$ (4,430)	\$ 74,785
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)					
Series "1993A"	due through 2015	4.40% to 4.875%	49,540	(2,365)	47,175
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)					
Series "1998"	due through 2018	3.7% to 5.25%	66,775	(200)	66,575
Total Public Health Trust			\$ 195,530	\$ (6,995)	\$ 188,535

MIAMI-DADE COUNTY, FLORIDA

HOUSING AGENCY REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001
(in thousands)

	Outstanding Interest Rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Special Housing Revenue Refunding Bonds Series 1998 due through 2012	5.30% to 5.80%	\$ 8,360	\$ (520)	\$ 7,840
Special Housing Revenue Bonds Series "A" due through 2013	1.00%			
Total Housing Agency		<u>\$ 8,360</u>	<u>\$ (520)</u>	<u>\$ 7,840</u>

MIAMI-DADE COUNTY, FLORIDA
UTILITY REVENUE BONDS AND OTHER
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2001
(in thousands)

		Outstanding Interest rates	Balance September 30, 2000	Net Additions (Reductions)	Balance September 30, 2001
Water and Sewer System Revenue Refunding Bonds					
Series "1993"	due through 2013	4.50% to 5.00%	\$ 332,475	\$ (17,570)	\$ 314,905
Water and Sewer System Revenue Bonds					
Series "1994"	due through 2022	Variable Rate	421,255	(625)	420,630
Water and Sewer System Revenue Refunding Bonds					
Series "1995"	due through 2025	4.10% to 6.25%	341,360	(2,900)	338,460
Water and Sewer System Bonds					
Series "1997"	due through 2026	4.50% to 6.25%	431,320	(6,170)	425,150
Water and Sewer System Bonds					
Series "1999A"	due through 2029	5.00%	150,000		150,000
Total Water and Sewer Bonds			\$ 1,676,410	\$ (27,265)	\$ 1,649,145
Solid Waste:					
Solid Waste System Revenue Refunding Bonds					
Series "1996"	due through 2010	4.00% to 6.00%	\$ 91,970	(6,385)	\$ 85,585
Solid Waste System Revenue Refunding Bonds					
Series "1998"	due through 2010	3.65% to 4.85%	58,460	(2,050)	56,410
Solid Waste System Revenue Refunding Bonds					
Series "2001"	due through 2018	4.37% to 5.50%		40,395	40,395
			\$ 150,430	\$ 31,960	\$ 182,390
Other:					
Rickenbacker Causeway Revenue Refunding Bonds					
Series "1986"	due through 2001	6.50% to 7.15%	\$ 2,610	\$ (2,610)	